# **ORANGE PUBLIC SCHOOLS**

# INTERVENTION AND REFERRAL SERVICES



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# **Orange Board of Education Vision and Mission Statement**

## Vision:

"The Orange Public School District commits to provide a safe and caring environment where each student is expected to grow and succeed. We pledge to prepare all students with equitable opportunities for college and career readiness, leading to lifelong learning and responsible citizenship in a competitive global community."

## Mission

- The Orange Public School District in collaboration with all stakeholders is responsible for promoting the academic, social, emotional and personal success of all students.
- With a commitment to academic excellence, the district provides teachers, families, and administrators the tools needed for all students to reach their full potential.
- The district serves all students in our schools, acknowledging their unique backgrounds, cultural perspectives and learning styles.
- The district recognizes that curiosity, discipline, integrity, responsibility and respect are necessary for success.
- The Orange Public School District cultivates a community of 21st century learners where students take ownership of the learning process, achieve high standards of excellence, and focus on academics.

# **I&RS Process**

Comprehensive and well-coordinated prevention and early intervention approaches have proved to be effective in assisting students with academic and behavior problems. In order the process to be successful the I&RS process is a collaborative effort from all stakeholders.

Intervention is a proactive process that interrupts, alters or prevents the progression of a condition. The intervention process is comprised of all of the actions and steps a team takes to intercede with a problem. An intervention event is only one step in the process of intervening with and successfully working with parents.

The goal of every I&RS action plan is to maximize the chances for short-term success, a well as long term change of the individuals' involved, the team continues the I&RS process for each case, as necessary, to achieve the desired outcomes. A plan that does not achieve the intended results is not a failure, but provides additional information for team consideration, and it indicates that additional work must be done; this is the nature of the I&RS process.

The Intervention and Referral Services (I&RS) is an adult-centered, multidisciplinary team in each school that is composed of building administrators, school counselors, classroom teachers, and support staff. They welcome requests for assistance from school staff or parents that are experiencing educational difficulties with their student(s).

## The team will review the following

- Identify learning, behavioral, and health concerns.
- Collect information that documents the identified learning, behavioral and/or health concerns.
- Provide support, guidance, and professional development for school staff to identify learning, behavior, and health concerns.
- Development and implementation of action plans.
- Actively involve parents or guardians in the development and implementation of intervention and referral services action plan.
- Review and assess the effectiveness of the provisions of each intervention and referral services action plan in achieving the outcomes identified in each action plan and modify each action plan to achieve the outcomes, as appropriate.
- Appropriate school and/or community interventions based on the collected data and desired outcomes of the identified learning, behavioral and/or heath concerns.
- Maintain records of all requests for assistance and all intervention and referral services action plans. N.J.A.C. 6A:16- 3.2, and N.J.A.C 6:3-2.1
- Conduct annual reviews that provides feedback on students served for the year.

# Phases of the I&RS Process

## Phase 1: Request for Assistance

The overall process begins when a staff member or parent concludes that he or she needs assistance with a learning, behavior or health problem encountered in the general education program. The involvement of the I&RS team only begins when a staff member completes and delivers the appropriate request for assistance form to the designated location; verbal requests are not accepted.

## **Phase 2: Information Collection**

Specific, descriptive, objective and factual information and data on observable behaviors regarding academics, behavior and health are obtained from the person requesting assistance and other staff and community members, as appropriate, to formulate a complete picture of the problem and the context in which it occurs. A comparison of specific, descriptive, observable behaviors to implied, generalized or judged behaviors is provided below.

# Phase 3: Parent/Guardian Notification

A team member or representative notifies parents or guardians about the situation. The purposes of the contact are as follows: f Provide support to the parents and develop a personal relationship. f Provide and obtain specific, descriptive, observable and factual academic, behavior or health information. f Provide specific and meaningful opportunities for participation in the I&RS process.

## Phase 4: Problem Solve

The problem-solving process takes place at the prescheduled team meeting (one to two weeks following the distribution of Information Collection Forms). The group facilitator oversees the steps of a standard problem-solving model (see below for details on an example of a problem-solving model). The problem-solving session only begins when all information on the case is available

# Phase 5: Develop I&RS Action Plan

The team develops a written plan for implementing the consensus strategies identified in the problem-solving phase of the process.

# Phase 6: Support, Evaluate and Continue the Process

Pursuant to N.J.A.C. 6A:16-7.2(a)5, schools are responsible for providing "support, guidance, and professional development to school staff who identify learning, behavior, and health difficulties." Support for implementation should be a component of the I&RS action plan. Unless otherwise indicated in the plan, the case coordinator takes the lead in providing technical assistance to individuals responsible for implementing the plan.

# Timeline

Identification & Referral (written request for evaluation)

Within 20 days – Screening by Child Study Team (CST) to determine if evaluation is warranted

Within 15 days – written response from CST re whether will evaluate

90 days from date of written consent to evaluate child, and develop and implement IEP

\_ ا If yes, written consent of "Parent" sought. Parent has 15 days to consider.

**CST** Evaluation

Eligibility Meeting / Classification Conference Parent must receive evaluation results 10 days prior

IEP developed by IEP Team

IEP Implementation (Program, Placement and Services)

IEP Annual Review

**Re-evaluation** 

If Parent disagrees with evaluation results, may request an independent evaluation; School district may contest this by filing for due process within 20 days

### **REQUEST FOR ASSISTANCE FORM INTERVENTION AND REFERRAL SERVICES** Confidential

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5,
-
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The "Prior Interventions" checklist, on the reverse side of this form, must also be completed for your request to be considered. Please attach Genesis notes from parent/guardian meetings and conversations. Place the completed forms in a sealed envelope and deliver to the I&RS team mailbox.

**Orange Township Public Schools** 

## INTERVENTION AND REFERRAL SERVICES INITIAL REQUEST FOR ASSISTANCE PRIOR INTERVENTIONS CHECKLIST Confidential

	Requesting Assistance:		
Stude	nt:	Grade:	
	<ul> <li>e indicate the types of interventions you have tried ance. You must have attempted 7 interventions below.</li> <li>Spoke to student privately after class.</li> <li>a) Explained class rules and expectations.</li> <li>b) Explained my concerns.</li> </ul>	prior to this 	request for
2.	Gave student help after class/school.		
3.	Changed student's seat.		
4.	Spoke with parent on the telephone. Phone number		
5.	Gave student special work at his/her level.		
6.	Checked cumulative folder.		
7.	Held conference with parent in school. (This MUST be an intervention prior to referral)		
8.	Sent home notices regarding behavior/school work.		
9.	Arranged an independent study program for student.		
10.	Gave student extra attention.		
11.	Set up contingency management program with student.		
12.	Assigned student detention.		
13.	Referred student to guidance, substance awares administration, other (specify)		
14.	Other (Please explain.)		

## INTERVENTION AND REFERRAL SERVICES CASE COORDINATOR CHECKLIST

Confidential

Date:	Grade/Team/Section:
Student Name:	Date of Birth:
Parent Name:	Parents' Home Phone:
Address:	Parents' Work Phone:
City/State/Zip:	Case Coordinator:

#### DATE SENT

\_\_\_\_\_

\_\_\_\_\_

# DATE RECEIVED

\_\_\_\_\_

\_\_\_\_\_

### **DOCUMENT**

Initial Request for assistance, <u>and</u> Prior Interventions Checklist Request for assistance feedback Staff information collection

(List subject areas)

\_\_\_\_\_

Information Summary Form Information Collection Reminder Staff Thank You Memo Guidance Counselor Form **Discipline** Form Student Advisor Form School Nurse/Health Form Parent Letter Parent Questionnaire Parent Interview Form Student Self-Assessment Sheet **Release of Information Form Cumulative Folder Information:** Current Report Card 2 Years Prior Report Cards Standardized Test Data Attendance Information Aftercare Parent Letter Treatment Facility Letter Other \_\_\_\_\_

DATE	ACTION TAKEN
	Followed-up with staff making the request (e.g., interview,
	observation)
	Summarized and quantified teacher information responses
	Reviewed referral with counselor
	Reviewed referral with substance awareness coordinator
	Reviewed referral with I&RS Team
	Reviewed alternatives and options
	Contacted/met with student
	Contacted/met with parent
	Obtained consent to release information
	I&RS Action Plan Initial Meeting
	I&RS Action Plan Follow-up Meeting
	Completed I&RS Action Plan Form
	Filed I&RS Action Plan Form
	Contacted/met with community agency/resource
	Other

Summary of Action (Use the reverse side of the form, as necessary.):

## INTERVENTION AND REFERRAL SERVICES FEEDBACK MEMO FOR STAFF REQUEST FOR ASSISTANCE Confidential

TO:	 	 	
FROM:	 	 	
DATE:			

The status of your request for assistance of the Intervention and Referral Services Team for \_\_\_\_\_\_\_ is explained below:

The following indicates the status of the named student with the Intervention and Referral Services (I&RS) Team:

 The assigned case coordinator from the I&RS Team will contact you to further review the matter.
 The in-school assessment process has begun, including input from other staff.
 A home contract has been made. The I&RS Team is working with the student.
 Our preliminary assessment indicates no need for further action at this time.
 Other:

We will make every attempt to keep you involved and informed within the laws governing confidentiality. Thank you for your cooperation and concern.

#### INTERVENTION AND REFERRAL SERVICES PRIMARY TEACHER INFORMATION COLLECTION FORM Confidential

Student Name:	Date:
Date of Birth:	Teacher Name:
Grade Level:	Reason for Request for Assistance:
Days Absent to Date:	

# **Directions:** Please provide the information requested in the appropriate spaces below. Please also attach a copy of the student's current report card.

	Current Academic Performance Levels/Grades	Student Strengths	Student Areas for Improvement
Math			
Language Arts			
Social Studies			
Science			
Expressive Arts			
Other:			

**Directions:** Please place a check before each *behavior or action* listed below that you have *observed*. Remember, only behaviors or actions you have *observed*.

#### **Classroom Performance**

Failure in one or more subject areas (identify)	Short attention span, easily distracted
Drop in grades, lower achievement	Poor short-term memory,
	e.g., can't remember one day to the next
Needs directions given individually	
Does not ask for help when needed	Finds it hard to study
Prefers to work alone	Gives up easily
Does not complete homework	Lacks desire to do well in school
Does not complete in-class assignments	Has demonstrated ability, but does not
Homework is disorganized or incomplete	apply self
Other	~ ~ ~

## Social Skills

Tends to stay to self, withdrawn	Disrespects or defies authority
Lack of peer relationships	Regularly seeks to be center of attention
Appears lonely	Frequent ridicule from classmates
Slow in making friends	Appears unhappy/sad
Disturbs other students	Lacks control in unstructured situations
Negative leader	Change in friends
Unyielding or stubborn on positions	Sexual behavior in public
Argues with teacher	Difficulty in relating to others
Hits and/or pushes other students	Talks freely about drugs/alcohol
Threatens other students	Other social <i>behavior</i> of concern:
Teases other students	

## **Disruptive Behavior**

Defiance, violation of rules	Obscene language, gestures
Blaming, denying, not accepting	Noisy, boisterous at inappropriate times
responsibility	Crying for no apparent reason
Fighting	Highly active, agitated
Cheating	Erratic behavior
Sudden outbursts of anger, verbally	Mood swings
abusive to others	General changes in behavior patterns
Lack of impulse control	

If you have checked any item under the Social Skills or Disruptive Behavior sections, please attach another piece of paper and provide a detailed explanation.

## **Physical Symptoms**

Underweight	Frequent physical injuries
Overweight	Deteriorating hygiene
Smells of tobacco, alcohol marijuana	Dramatic change in style of clothes
Wears clothes that challenge	Sleeping in class
the dress code or are inappropriate	Glassy, bloodshot eyes
Appears tense, on edge	Frequent requests to see nurse
Slurred or impaired speech	Unsteady on feet
Appears sleepy, lethargic	Problems with muscle or hand-eye
Impaired vision	coordination
Impaired hearing	

## Background Information (If known, please do not ask child or family.)

Attendance problems	Lives with someone other than parent
Latchkey child	Known medical problem
Involvement with community agencies	Takes medication
Death in the immediate family	Previously involved with counseling
Chronic illness in immediate family	Currently involved with counseling
Divorce or separation	Previously identified for assistance
Unemployment	Discusses concerns regarding
Single parent household	drug/alcohol use in the home
Previously identified	Family member incarcerated or
for drug/alcohol use	adjudicated
Adjudicated for a juvenile offense	~

#### **Related Services or Programs**

#### **b)** Community-based:

\_\_\_\_\_

Title I Reading Specialist Speech and Language Gifted and Talented Program Substance Awareness Coordinator Guidance Counselor School Social Worker Child Study Team	List, if known
Child Study Team Other Specialists or Services	

#### **Positive Qualities**

a) School-based:

List 1-3 (or more) skills or other positive characteristics and strengths, both personal (e.g., talents, traits, interests, and hobbies) and environmental supports (e.g., friends, family members, faith community) that you have observed or that apply for this student:

Skills \_\_\_\_\_

Positive Characteristics and Strengths \_\_\_\_\_

Environmental Supports \_\_\_\_\_

### Orange Township Public Schools INTERVENTION AND REFERRAL SERVICES TEACHER INFORMATION COLLECTION FORM Confidential

Please return this form, in a sealed envelope, to the I&RS Team mailbox by \_\_\_\_ (date) TO: I&RS Team FROM: DATE: **REFERENCE:** Classes in which the above-named student is enrolled: Period(s) of the day you see the student: \_\_\_\_\_ Check each of the following items that are of concern to you or that you have noticed regarding the above-named student. **Class Attendance:** \_\_\_\_\_ Frequent tardiness Frequent requests to leave class to see: \_\_\_\_\_ advisor Frequent absences \_\_\_\_\_ Class cuts \_\_\_\_\_ nurse \_\_\_\_\_ other \_\_\_\_\_ **Academic Performance:** \_\_\_\_\_ Drop in grades, lower achievement \_\_\_\_\_ Present grade (approximately) \_\_\_\_\_ Decrease in class participation \_\_\_\_\_ Failure to complete in-class assignments \_\_\_\_\_ Failure to complete homework assignments \_\_\_\_\_ Short attention span, easily \_\_\_\_\_ Cheating distracted **Disruptive Behavior:** \_\_\_\_\_ Attention-getting behavior, \_\_\_\_\_ Violating rules extreme negatives Blaming, denying \_\_\_\_\_ Fighting and/or sudden outbursts of anger \_\_\_\_\_ Obscene language, gestures \_\_\_\_\_ Hyperactivity, nervousness and/or verbal abuse toward others **Physical Symptoms:** \_\_\_\_\_ Sleeping in class \_\_\_\_\_ Unsteady on feet \_\_\_\_\_ Unexplained, frequent physical injuries \_\_\_\_\_ Slurred speech \_\_\_\_\_ Frequent cold-like symptoms \_\_\_\_\_ Deteriorating personal appearance \_\_\_\_\_ Frequent complaints of nausea or vomiting \_\_\_\_\_ Glassy, bloodshot eyes \_\_\_\_\_ Smelling of alcohol or marijuana

## **Atypical Behavior:**

Atypical Benavior:	
Change in friends, change in behavior	Erratic behavior
Sudden popularity	Constant adult contact
Older or significantly younger social group	Disoriented
Sexual behavior in public	Unrealistic goals
Talks freely about substance abuse	Depression
Withdrawn, difficulty in relating to others	Defensive
Inappropriate responses	Unexplained crying
Home/Social/Family Problems:	
Family problems	Runaway
Peer problems	Job problems
Family alcohol/drug problems	
Policy/Discipline Code Violations:	
Involvement in thefts and assaults	Vandalism
Possession of drugs/alcohol	Carrying a weapon
Possession of drug paraphernalia	Selling Drugs
(e.g., roach clips, bongs, rolling paper)	
Extra Curricular Activities	
Missed athletic practice without	Missed club/group meeting
substantial/acceptable reason	without substantial/
Loss of eligibility	acceptable reason
Dropped out of activity (name of activity):	-

*Specific and Descriptive Observed <u>Behaviors</u> (Hearsay or subjective comments will not be accepted):* 

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please feel free to offer comments (positive or corrective) that you think will be helpful in addressing this student's needs.

Skills:

\_

Positive Characteristics, Strengths, Interests:

Environmental Supports:

## INTERVENTION AND REFERRAL SERVICES INFORMATION SUMMARY FORM Confidential

Student:	Date:					
Case Coordinator:						
STUDENT'S ROSTER:						
CLASSROOM PERFORMANCE						
Failure in one or more subject areas						
Drop in grades, lower achievement						
Needs directions given individually						
Does not ask for help when needed						
Prefers to work alone						
Does not complete homework						
Does not complete in-class assignments						
Homework is disorganized or incomplete						
Short attention span, easily distracted						
Poor short-term memory, e.g., can't						
remember one day to the next						
Finds it hard to study						
Gives up easily						
Lacks desire to do well in school						
Has demonstrated ability, but does not apply						
self						
SOCIAL SKILLS						
Tends to stay to self, withdrawn						
Lack of peer relationships						
Appears lonely						
Slow in making friends						
Disturbs other students						
Negative leader						
Unyielding or stubborn on positions						
Argues with teacher						
Hits and/or pushes other students						
Threatens other students						
Teases other students						
Angered by constructive criticism						
Demonstrates lack of self-confidence						
Disrespects or defies authority						
Regularly seeks to be center of attention						

STUDENT'S ROSTER:				
Frequent ridicule from classmates				
Appears unhappy/sad				
Lacks control in unstructured situations				
Change in friends				
Sexual behavior in public				
Difficulty in relating to others				
Talks freely about drugs/alcohol				
Other social <i>behavior</i> of concern				
Sther social behavior of concern				
DISRUPTIVE BEHAVIOR				
Defiance, violation of rules				
Blaming, denying, not accepting responsibility				
Fighting				
Cheating				
Sudden outbursts of anger, verbally abusive				
to others				
Lack of impulse control				
Obscene language, gestures				
Noisy, boisterous at inappropriate times				
Crying $\Box$ for no apparent reason				
Highly active, agitated				
Erratic behavior				
General changes in behavior patterns				
PHYSICAL SYMPTOMS				
Underweight				
Overweight				
Smells of tobacco, alcohol marijuana				
Wears clothes that challenge the dress code or				
are inappropriate				
Appears tense, on edge				
Slurred or impaired speech				
Appears sleepy, lethargic				
Impaired vision				
Impaired hearing				
Frequent physical injuries				
Deteriorating hygiene				
Dramatic change in style of clothes				
Sleeping in class				
Glassy, bloodshot eyes				
Dramatic change in style of clothes			-	
Unsteady on feet				
Problems with muscle or hand-eye				
coordination				

		[		
STUDENT'S ROSTER:				
BACKGROUND INFORMATION				
Attendance problems				
Latchkey child				
Involvement with community agencies				
Death in the immediate family				
Chronic illness in immediate family				
Divorce or separation				
Unemployment				
Divorce or separation				
Previously identified for drug/alcohol use				
Adjudicated for a juvenile offense	1			
Lives with someone other than parent				
Known medical problem				
Takes medication				
Previously involved with counseling				
Currently involved with counseling				
Previously identified for assistance				
Discusses concerns regarding drug/alcohol use				
in the home				
Family member incarcerated or adjudicated				
<b>RELATED SCHOOL-BASED SERVICES</b>				
OR PROGRAMS				
Title I				
Reading Specialist				
Speech and Language				
Guidance Counselor				
School Social Worker				
Child Study Team				
Other specialists or services:				

## **Related Community-based Services and Programs:**

<b>Positive Characteristics,</b>	both	personal	(e.g.,	skills,	talents,	traits,	interests,	hobbies)	and
environmental (e.g., frien	ds, fai	mily mem	bers,	faith co	ommuni	ty):			

<u>PERSONAL</u>	
Skills	
Talents	
Hobbies/ Activities	
Other	
ENVIRONMEN	TAL
Friends	
Family	
Community	
Other	
of data. Commo	below to make comments and observations based upon the summary review ents must be <u>school-based, school-focused</u> and be specific, descriptive, al and observable.

\_\_\_\_\_

## INTERVENTION AND REFERRAL SERVICES

## INFORMATION COLLECTION REMINDER MEMO

Confidential

TO:	
FROM:	,
	<u>I&amp;RS Team Member</u>
DATE:	
SUBJECT:	

A few days ago, the I&RS Team sent you the I&RS program's information collection form on the above-named student. It is essential that we have an accurate and complete profile of this student to develop an appropriate intervention and referral services action plan. We would appreciate your cooperation in returning the form now.

Please see \_\_\_\_\_\_ if this is a problem.

Attached is another form in the event that the one previously supplied to you is not available. If you need an additional form or have questions or concerns, immediately contact the I&RS Team member identified above.

Thank you for your cooperation.

### INTERVENTION AND REFERRAL SERVICES

## STAFF THANK YOU MEMO

Confidential

TO: FROM:

I&RS Team Member

DATE: SUBJECT

SUBJECT: Thank You for Reporting Information on \_\_\_\_\_

(student's name)

Thank you for your cooperation in returning the information collection form for the above-named student. Your input will be added to information gathered on the student from a variety of sources. A determination on remedial action will be made soon. Respecting the laws governing confidentiality, we will make every attempt to keep you informed.

The cooperation and support of the entire school community is vitally important for the success of the I&RS Team in helping staff, parents and students in need of assistance.

Thank you for your cooperation.

#### INTERVENTION AND REFERRAL SERVICES GUIDANCE COUNSELOR FORM Confidential

TO: FROM:	(Case Coordinator name)
DATE: REFERENCE GRADE:	
developing a c	
□Yes □No	Has a psychological evaluation been conducted on this student? If yes, please describe:
□Yes □No	In addition to your role, are you aware of any kind of counseling or therapy (current or past) that has been provided to the student? If yes, please describe:
□Yes □No	Has any type of educational testing been conducted on this student? If yes, please describe:

#### Parent Contacts:

Please provide information on the number, purposes and outcomes of parent contacts regarding this student.

\_\_\_\_\_

#### **Guidance Information:**

Please give any additional information that you think would be helpful in the team's assessment of the student, including skills, positive characteristics and environmental supports. (Use the back of the form if necessary.)

### **INTERVENTION AND REFERRAL SERVICES** ATTENDANCE FORM Confidential

TO:	
FROM:	Intervention and Referral Services Team
REFERENCE	·
DATE:	
	Please provide attendance data on the student (time period)
	, to,

The attendance information either may be supplied on this form or in the standard format used by your office. Whichever format is used, please be sure to provide actual dates of absences; indicate whether the absences were excused or unexcused; and where possible, please cite explanations given for absences.

DATE OF ABSENCE	EXCUSED	UNEXCUSED	EXPLANATION FOR ABSENCE

#### INTERVENTION AND REFERRAL SERVICES DISCIPLINE FORM Confidential

TO:	
FROM:	
REFERENCE:	
DATE:	

Please provide the information requested below for the above-named student and return the form to the I&RS Team by \_\_\_\_\_

The number of referrals to date:

\_\_\_\_\_

\_\_

The number of times parents have been contacted regarding the student's behavior: \_\_\_\_\_\_

The number of days for each detention that has been assigned to the student and the reason(s) for each:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

The number of days for each suspension that has been assigned to the student and the reason(s) for each:

Has the student ever been detained in the office, assigned a restricted lunch, kept in for recess/open periods, etc.? Please comment.

Please provide any other comments or important information regarding disciplinary issues and consequences, as well as skills, positive characteristics and environmental supports:

\_\_\_\_\_

#### INTERVENTION AND REFERRAL SERVICES STUDENT ADVISOR FORM Confidential

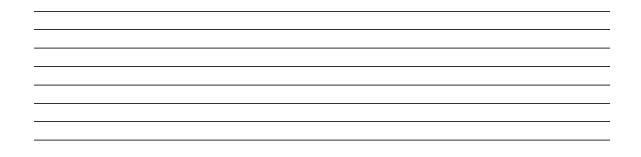
TO:	 	 
FROM:	 	 
DATE:		
<b>REFERENCE:</b>	 	
GRADE:		
TEACHER:	 	

The I&RS Team is in the process of gathering comprehensive information on the above-named student. Your input will help the team develop an accurate profile of the student, as well as a positive course of action.

Please return this form to	, by
Academic Information:	
Class rank:	GPA:
Confidential Information:	
□Yes □No	Is there a copy of a psychological evaluation?
□Yes □No	In addition to your role, are you aware of any kind of counseling or therapy provided to the student, either currently or in the past?

#### **Guidance Information:**

Please provide any additional information you think will be helpful in the team's assessment of this student, including skills, positive characteristics and environmental supports. (Use the back of the form if necessary.)



## INTERVENTION AND REFERRAL SERVICES SCHOOL NURSE/SCHOOL HEALTH FORM Confidential

TO:		
FROM:		
<b>REFERENCE:</b>		
DATE:		
Please complete and	d return this form to the I&RS Team by:	

#### **Health History**

Is the student currently taking any medication? If yes, please identify.

Are you aware of any prior use of medication by the student? If yes, identify each medication and condition treated.

Are you aware of any medical or other condition that could interfere with the student's ability to perform in school? If yes, please describe the condition and its implications.

#### Health Assessment

Date of birth:		
Height:	Weight:	
Vision:	Hearing:	
Skin:	Posture:	
Comments:		

#### Socialization

Observable behaviors:	
Behavioral changes:	
Comments:	

Physical Appearance (e.g., personal hygiene, fatigue, odor of smoke, attire)

## Visits to Nurse

Frequency/Number:
Physical Education Excuses
Number:
Student Strengths
Skills
Positive Characteristics
Environmental Supports
Other
Other Pertinent Information

## INTERVENTION AND REFERRAL SERVICES PARENT OR GUARDIAN SAMPLE LETTER

Mr. and Mrs. Parent Home Lane Nuclear-Extended Family, NJ 00000

Date

Dear Mr. and Mrs. Parent:

We have a new opportunity to provide assistance to your (*daughter/son*), (*student's full name*), through the school's Intervention and Referral Services Team. Working in cooperation with families, such as yours, enables the team to better understand how to provide appropriate help to all of our students. Your knowledge and information regarding (*student's first name*) is most valuable to us in determining the best way to proceed to support you and your child.

We invite you to either call <u>(school representative for this case,)</u> at <u>(school representative's phone number)</u> to discuss the matter, contact us to schedule a school visit, or notify us of the best way to reach you. You can reach us between the hours of \_\_\_\_\_\_ a.m. and \_\_\_\_\_\_ p.m.

You can also help us by completing the attached Parent Questionnaire and returning it in the enclosed envelope as soon as possible. The information you provide will help us to determine a positive course of action, and will be strictly held in confidence.

Together, we can be more effective in helping your child achieve (*his/her*) potential. Thank you for joining with us in this effort. We look forward to hearing from you.

Sincerely,

Edith Educator, School Representative

### INTERVENTION AND REFERRAL SERVICES PARENT QUESTIONNAIRE Confidential

Student's Name:		
Parent's Name:		
Date:		

1) What do you see as your child's strengths?

2) What makes you proud of your child?

3) What does your child do that causes you the most concern?

4) What has been the most successful way to deal with your child's behavior?

- 5) How can the school assist you with the concerns you have for your child or the concerns that have been identified by the school?
- 6) In the past school year, has your child been seen by a doctor for anything other than a common illness? If so, what caused you to take your child to the doctor?
- 7) Has your child been seen by a health professional for any physical or emotional problem that interfered with your child's success in school?
- 8) What other information about your child or your family situation would be helpful for the school to know?

9) Please use the following rating scale to answer the questions below:

Always (4)

Most of the Time (3)

(3) Hardly Ever (2)

Never (1)

- \_\_\_\_\_ 1) Finishes what she/he begins.
- \_\_\_\_\_ 2) Does the things I ask her/him to do.
- \_\_\_\_\_ 3) Appears content.
- \_\_\_\_\_ 4) Gets along with her/his friends.
- \_\_\_\_\_ 5) Takes good care of her/his things.
- \_\_\_\_\_ 6) Helps at home.
- \_\_\_\_\_ 7) Makes me proud.
- \_\_\_\_\_ 8) Obeys.
- \_\_\_\_\_ 9) Shares.
- \_\_\_\_\_ 10) Cries easily.
- \_\_\_\_\_ 11) Talks back.
- \_\_\_\_\_ 12) Hits.
- \_\_\_\_\_ 13) Lies
- \_\_\_\_\_ 14) Appears afraid.
- \_\_\_\_\_ 15) Must be reminded to do things.
- \_\_\_\_\_ 16) Gets hurt often.
- \_\_\_\_\_ 17) Feels sick often.
- \_\_\_\_\_ 18) Fights.
  - \_\_\_\_\_ 19) Ruins things.
- \_\_\_\_\_ 20) Teases others frequently.
- \_\_\_\_\_ 21) Threatens others.
- \_\_\_\_\_ 22) Has trouble remembering things.
- \_\_\_\_\_ 23) Accepts criticism.
- \_\_\_\_\_ 24) I trust my child
  - \_ 25) I know what to expect from my child.

#### INTERVENTION AND REFERRAL SERVICES PARENT INTERVIEW Confidential

Confidential

	ENT'S NAME:
1)	Who are the people living in the home with the child? (NOTE: If the family is not a "traditional," nuclear family, follow-up on details.)
2)	What, if any, important changes have occurred in the family structure?
3)	How did your child react to the changes in family structure?
4)	What, if any, serious illness or injury has your child had? Please identify and explain.
5)	Is your child on medication? If so, please identify and explain the reason.
6)	Have you noticed any significant changes in your child's behavior?
7)	Have you noticed any changes in your child's eating habits?
8)	Have there been any changes in your child's sleeping habits?
9)	Has your child experienced a bed-wetting problem?
10)	Has there been any change in your child's physical appearance?

- 11) How does your son/daughter spend his/her time?
- 12) Does your child share his/her thoughts regularly and openly share his/her thoughts with you?

- 13) Does your child share his/her thoughts and feelings with anyone else? If yes, who?
- 14) Who initiates conversation between you and your child?
- 15) Does your child seem sad, moody or angry?
- 16) Have you ever had reason to suspect that your child has ever experimented with alcohol or other drugs? Please explain.

- 17) Has your child ever talked about suicide? Please explain.
- 18) Have any of your son's/daughter's friends or any family members attempted or committed suicide?
- 19) Has your child intentionally inflicted injury upon himself or others? Please clarify.

\_\_\_\_\_

- 20) Has your child given away any of his/her important possessions lately?
- 21) Have you noticed any changes in your child's room?
- 22) In the past few months, have you noticed any money, alcohol, prescription or over-thecounter medications missing?

	Who assumes primary responsibility for discipline in your family?
	How do you discipline your child?
	What works best?
	What do you find doesn't work?
	What do you see as your child's strengths?
What makes you proud of him/her?	
	What does your child do that causes you the most concern?
Has your child been seen by a health professional for any physical or emotional problem that interfered with his/her success in school?	
	Is there anything you can think of that is going on that might be affecting your child
	Is there anything else you would like to share?
	ame: Parent/Guardian Date:

## INTERVENTION AND REFERRAL SERVICES STUDENT SELF-ASSESSMENT SHEET Confidential

Student Name:

\_\_\_\_\_ Date: \_\_\_\_\_

Check the column that most NEARLY applies to how you view yourself. There are no right or wrong choices, so check what you REALLY do.

	Always	Usually	Sometimes	Hardly Ever	Never
Volunteer in class					
Demonstrate appropriate hall					
behavior					
Arrive to class on time					
Do what I'm told					
Behave for substitute teachers					
Talk in class					
Write on desks					
Lean back in chairs					
Chew gum in class					
Throw objects in class					
Hit or fight with other students					
Have all materials for class					
Help teacher when asked					
Respectful toward others					
Pay attention in class					
Clean up desk area					
Accept extra duties in class					
Use lavatory time properly					
Turn in found objects to teacher or office					
Obey the bus driver/crossing guard					
Copy work from others					
Use abusive language					
Destroy property					
Take responsibility for my					
actions					
Seek help when needed					
Break school rules					

### INTERVENTION AND REFERRAL SERVICES GENERAL RELEASE OF INFORMATION CONSENT FORM Confidential

,	(student or parent/guardian name)
authorize	
	(name of individual/school disclosing information)
to disclose to	
	(name or title of individual/organization
	to whom the information is to be disclosed)
the following spec	ific information from my record:

This consent to disclose information may be revoked by me at any time, except to the extent that action has already been taken in reliance thereupon.

This consent, unless expressly revoked earlier, expires upon (*specify the date, event and/or condition upon which consent expires*):

Event:		
Condition:		
Student Signature:		Date:
Witness Signature:		Date:
Parent or Legal Guardian S	Signature:	Date:
Legal Representative Sign	ature:	Date:
Specify Relationship of Le	egal Representative	

## INTERVENTION AND REFERRAL SERVICES I&RS ACTION PLAN FORM #1

Confidential

Requ	esting Assistance:	Meeting Date:
er Kee ance: <u>-</u>	eper's Name:	Parent Notification Date: Case Coordinator:
Reas	son(s) for Request for Assistance	
Prob	blem Description	
a)	Behaviors of Concern (Specific	, Observable, Descriptive, Objective, Factu
b)	Background Information:	
c)	General Nature of Problem:	Competence Compliance
Seleo	cted Problem(s) (problems that ca	n and must be changed):
Stud	ent Strengths	
a)	Personal:	
	Environmental:	
0)		

## 6) **Prior Interventions**

a) 	Outcomes/Effects of Past Efforts:
b)	Reasons for Past Successes:
c)	Reasons for Past Failures:
d)	Benefits to the student and others involved with the student for not changing
Alter	rnative Solutions (brainstorming):
stren	<b>uation of Alternative Solutions</b> (consider positive and negative consequence) of the student and family, benefits to the student and family, benefits to the existing assistance, success orientation, available resources):

## 10) Implementation, Monitoring and Support Plan\*

Specific Tasks	Resources	Responsible Persons	Completion Date

\* Should include, at a minimum, information on the type, frequency, duration and intensity of interventions, assistance to implementers and required individual and family support services.

<b>11)</b> Follow-up and Evaluation Plan		n Plan	12) Follow-up Meeting Date:		
Speci	fic Tasks Ro	esources	Responsible Persons	Completion Date	
13)	Assessment of Team Effe	ectiveness and	Team Improvement Plar	1:	
	Next Meeting I dance:		Record Keeper's Name	::	
14)	Outcomes of I&RS Action	on Plan:	Areas of Improver	nent	
15)	Recommended Action: No Further Action Modify Original I&RS Ac		Continue Origi Refer to Child	nal I&RS Action Pla Study Team	

#### INTERVENTION AND REFERRAL SERVICES I&RS ACTION PLAN FORM #2

Confidential

	Worksheet	
Date: Person Requesting Assistance: &RS Team Members:		ent Notification Date: blem Description:*
	Goa	al Statement:

#### INTERVENTION FEASIBILITY AND EFFECTIVENESS SCALE

**Directions:** Please rate the feasibility, effectiveness and efficiency of each intervention being considered according to the following rating scale criteria (each item should be rated on a scale of 1 to 5, where a score of 5 represents the most favorable rating). After rating each proposed intervention on each criterion, a total score for each intervention is obtaining by summing the rating given on each item. Each intervention should then be priority-ranked according to its total score. Team ratings and rankings should be a product of team consensus. In most cases, the intervention ranked first by the team is used by the individual(s) responsible for implementing the I&RS action plan to address the identified problem. Use the following rating scale:

Potential Impact:	The potential impact of this intervention is $(1 = Low, 5 = High)$ .
Successful Use:	The use of this type of intervention has been successful $(1 = Seldom, 5 = Often)$ , or in
	the case of a new intervention, the chance for success is $(1 = Low, 5 = High)$ .
Adaptive Skills:	There is a high degree of comfort in the ability and skills of implementers to apply this
	intervention (1 = Strongly Disagree, 5 = Strongly Agree).
Time Needed:	The estimated time needed to implement this intervention to be effective is
	$(1 = Very \ Unreasonable, \ 5 = Very \ Reasonable).$
Additional Resources:	The number and types of additional resources needed to implement this intervention are
	(1 = Very Unrealistic, 5 = Very Realistic).

Intervention	Potentia	l Suc	cessful	Adaptive	Time	Addi	tional
Total Alternative	Impact	Use	Skills	Needed	Resources	Score	Rank
1)				· · · · · · · · · · · · · · · · · · ·			
2)							
4) 5)							
6) 7)							
8)							
9) 10)							
11) 12)							
13)							
14) 15)							

	Action Plan	
Implementation Strategies/Activities	Person(s) Responsible	Completion Time Frame
Monitoring Strategies	Person(s) Responsible	Completion Time Frame
Outcome Evaluation Strategies	Person(s) Responsible	Completion Time Frame
Evaluation of Intervention Feasibility and Effectiveness	Person(s) Responsible	Completion Time Frame
Follow-up and Redesign Plan	Person(s) Responsible	Completion Time Frame

Source: Idol, L. & West, J.F. (1993). *Effective Instruction of Difficult-To-Teach Students*. Adapted by permission.

# **INTERVENTION AND REFERRAL SERVICES** I&RS ACTION PLAN FORM #3

Confidential

Date:		Parent Notification Date:	
Person	Requesting Assistance:		
Proble	m Description:*		
Prior I	nterventions Used to Solve the Problem	n·**	
1 1101 1		<i>v</i> .	
<i>a</i> 10			
Goal S	tatement:		
	Alternative Interventions/Solutions	How Feasible and Effective	Rank
1.			
•			
2.			
3.			
4.			
5.			
6.			

\* Please attach all appropriate documentation used to validate the problem description and any supportive evidence of prior interventions used to solve the problem.

\*\* In most cases, the intervention ranked first by the team (with concurrence of individuals responsible for implementation) will be used to address the identified problem.

Implementation Steps*	Person(s) Responsible	Time Frame

\* Includes any recommendations for accessing school resources or community-based health or social services.

How Will the Plan be Monitored?	Persons Responsible	Time Frame
How Will Student Progress be Evaluated?		
Team Evaluation of Intervention Effectiveness	Date and Time of I&RS Follo	w-up Meeting